The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Nur	nber)	Previous	None		Entity Type
·		Names		6	
<u>0001519449</u>			ernational Insuran	-	X Corporation
Name of Issuer Houston International Insurance Group LTD Jurisdiction of Incorporation/Organization DELAWARE		Lightyear De	elos Acquisition (Corp.	Limited Partnership Limited Liability Company
					General Partnership Business Trust Other (Specify)
Year of Incorpora	tion/Organiza	ation			
-	tion/Organiza				
X Over Five Years Ago Within Last Five Years (S Yet to Be Formed	Specify Year)				
2. Principal Place of Busines	s and Contact	Information			
Name	of Issuer				
Houston International Insura		D			
	Address 1			Street	Address 2
800 GESSNER			SUITE 600		
City	State/Prov	ince/Country	ZIP/Pos	talCode	Phone Number of Issuer
HOUSTON	TEXAS		77024		713-935-4800
3. Related Persons					
Last Name		Firs	st Name		Middle Name
Way	Ste	phen		L.	
Street Address 1		Street	Address 2		
800 Gessner	Sui	te 600			
City		State/Prov	/ince/Country		ZIP/PostalCode
Houston	TE	XAS		77024	
Relationship: X Executive	Officer X Dire	ector Promote	er		
Clarification of Response (if	Necessary):				
Last Name		Firs	st Name		Middle Name
Presperin	Pet	er		W.	
Street Address 1		Street	Address 2		
000 C	C . ·	4- COO			

500	ct Audress 1		Stitet Autress 2		
800 Gessner		Suite 60	00		
	City	5	State/Province/Country		ZIP/PostalCode
Houston		TEXAS	5	77024	
Relationship:	X Executive Officer	Director	Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name E.
Creager Street Address 1	Robert Street Address 2	E.
BOO Gessner	Suite 600	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77024
Relationship: Executive Office		
Clarification of Response (if Nece		
• · ·		
Last Name	First Name	Middle Name
Andrus	William	R.
Street Address 1	Street Address 2	
800 Gessner	Suite 600	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77024
Relationship: Executive Office	er X Director Promoter	
Clarification of Response (if Nece	essary):	
Last Name	First Name	Middle Name
Delaney	Ian	W.
Street Address 1	Street Address 2	
800 Gessner	Suite 600	
City	State/Province/Country	ZIP/PostalCode
гт .	TEXAS	77024
Houston	IEAAS	//024
Houston Relationship: Executive Office		//024
	er X Director Promoter	//024
Relationship: Executive Office	er X Director Promoter	Middle Name
Relationship: Executive Office	er X Director Promoter essary):	
Relationship: Executive Office Clarification of Response (if Nece Last Name	er X Director Promoter essary): First Name	Middle Name
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel	er X Director Promoter essary): First Name Robert	Middle Name
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1	er X Director Promoter essary): Robert Robert Street Address 2	Middle Name
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600	Middle Name T.
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS	Middle Name T. ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter	Middle Name T. ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter	Middle Name T. ZIP/PostalCode 77024
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name	Middle Name T. ZIP/PostalCode 77024 Middle Name
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J.	Middle Name T. ZIP/PostalCode 77024
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1	er X Director Promoter essary): First Name Robert Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2	Middle Name T. ZIP/PostalCode 77024 Middle Name
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner City	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner Last Name MacDonald Street Address 1 800 Gessner City Houston	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner City	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner Last Name MacDonald Street Address 1 800 Gessner City Houston	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner City Houston Relationship: Executive Office City Houston Relationship: Executive Office	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter	Middle Name T. ZIP/PostalCode 77024 Middle Name Cameron ZIP/PostalCode
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner City Houston Relationship: Executive Office City Houston Relationship: Executive Office City Houston Relationship: Executive Office Clarification of Response (if Nece	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary):	Middle Name T. T.
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece Last Name MacDonald Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name	Middle Name T. T.
Relationship: Executive Office Clarification of Response (if Nece Last Name Kittel Street Address 1 800 Gessner City Houston Relationship: Executive Office Clarification of Response (if Nece MacDonald Street Address 1 800 Gessner City Houston Relationship: Elarification of Response (if Nece City Houston Relationship: Executive Office City Houston Relationship: Elarification of Response (if Nece City Houston Relationship: Ellis	er X Director Promoter essary): First Name Robert Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name J. Street Address 2 Suite 600 State/Province/Country TEXAS er X Director Promoter essary): First Name Edward	Middle Name T. T.

HoustonTEXASRelationship: X Executive OfficerDirectorPromoter

77024

Clarification of Response (if Necessary):

4. Industry Group

Agriculture		Health Care	Retailing	
Banking & Financial Services		Biotechnology	Restaurants	
Commercial Bankin X Insurance	g	Health Insurance	Technology	
Investing		Hospitals & Physicians	Computers	
Investment Banking		Pharmaceuticals	Telecommunications	
Pooled Investment H	Fund	Other Health Care	Other Technology	
Is the issuer register		Manufacturing	Travel	
an investment comp		Real Estate	Airlines & Airports	
the Investment Company Act of 1940?	Commercial	Lodging & Conventions		
Yes	No	Construction	Tourism & Travel Services	
Other Banking & Fi	nancial Services	REITS & Finance	Other Travel	
Business Services		Residential	Other	
Energy		Other Real Estate		
Coal Mining				
Electric Utilities				
Energy Conservation	1			
Environmental Servi	ces			
Oil & Cas				

Oil & Gas

Other Energy

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section $3(c)(2)$	Section $3(c)(10)$	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) Rule 505			
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing			
X New Notice Date of First Sale 2014-07-31 First Sale Amendment	e Yet to	Occur	
8. Duration of Offering			
Does the Issuer intend this offering to last more than one y	vear?	Yes X No	
9. Type(s) of Securities Offered (select all that apply)			
X Equity Debt Option, Warrant or Other Right to Acquire Another Sect Security to be Acquired Upon Exercise of Option, Warra Other Right to Acquire Security	-	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other (describe)	
10. Business Combination TransactionIs this offering being made in connection with a business of a merger, acquisition or exchange offer?	combina	tion transaction, such as Yes X No	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside investor S	\$0 USD		
12. Sales Compensation			
Recipient	Recini	ent CRD Number X None	
BMS Bermuda Limited	None		
(Associated) Broker or Dealer X None		ciated) Broker or Dealer CRD Number X None	
None	None	mater Dioner of Dealer Creb Humber 74 Hone	
Street Address 1	TOLIC	Street Address 2	
CANNON'S COURT	22 VIC	CTORIA STREET	
City		rovince/Country	ZIP/Postal Code
HAMILTON	BERM		HM12

13. Offering and Sales Amounts

Total Offering Amount\$85,000,000 USD orIndefiniteTotal Amount Sold\$85,000,000 USDTotal Remaining to be Sold\$0 USD orIndefinite

Clarification of Response (if Necessary):

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

1

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

All States X Foreign/non-US

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$500,000 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Houston International Insurance Group	/s/ Stephen L.	Stephen L. Way	Chairman and Chief Executive	2014-08-
LTD	Way		Officer	01

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.